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ATTORNEYS FOR THE DEBTORS AND DEBTORS-IN-POSSESSION

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION**

_____	)	
In re	)	Chapter 11 Case
	)	
MIRANT CORPORATION, <u>et al.</u> ,	)	Case No. 03-46590-DML-11
	)	Jointly Administered
Debtors.	)	
_____	)	

**AGENDA  
OF MATTERS SCHEDULED FOR HEARINGS  
February 16, 2005<sup>1</sup>**

**Matters Set for 12:00 p.m.**

**A. APPLICATION TO EXPAND SCOPE OF BLACKSTONE GROUP RETENTION**

Application for Entry of an Order Pursuant to 11 U.S.C. §§ 327(a) and 328(a) Expanding the Scope of Employment and Retention of The Blackstone Group L.P. as Financial Advisors to the Debtors [Docket No. 7787]

Response Deadline: 02/04/2005 @ 4:00 p.m. Central Time

Status: continuance to be requested

Related Documents:

1. Notice of Hearing [Docket No. 7789]
2. Amended Notice of Hearing (Time Change) [Docket No. 7962]

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<sup>1</sup> Includes current status of each matter and all pleadings filed as of 9:00 a.m. on February 15, 2005.

3. Final Order Pursuant to 11 U.S.C. §§ 328(a) and 1103(a) and Fed. R. Bankr. P. 2014 Authorizing the Employment and Retention of The Blackstone Group, L.P. as Financial Advisors to Debtor and Debtor In Possession [Docket No. 2081]
4. Mirant Committee's Objection to Debtors' Application to Expand the Scope of Employment and Retention of The Blackstone Group L.P. as Financial Advisors to the Debtors [Docket No. 8259]

**B. PEPCO'S MOTION FOR RELIEF FROM STAY**

Potomac Electric Power Company's Motion Pursuant to 11 U.S.C. § 362(d) for Relief From the Automatic Stay Solely to Allow Certain Litigation to Proceed [Docket No. 8025]

Response Deadline: 02/08/2005 @ 4:00 p.m. Central Times

Status: going forward

Related Documents:

1. Notice of Hearing [Docket No. 8026]

**C. MOTION TO APPROVE SETTLEMENT AGREEMENT WITH ENTERGY ARKANSAS**

Motion of the Debtors for Entry of an Order Pursuant to Bankruptcy Code Sections 362(d), 363(b) and (f), and 553, and Federal Rule of Bankruptcy Procedure 9019 Approving the Settlement Agreement With Entergy Arkansas, Inc. and Related Affiliates [Docket No. 7760]

Response Deadline: 01/14/2005 @ 4:00 p.m. Central time

Status: going forward

Related Documents:

1. Notice of Hearing [Docket No. 7761]
2. Third Amended Scheduling Order and Discovery Plan (Entergy Arkansas Inc., Entergy Services, Inc.) [Docket No. 7801]
3. Objection of Kinder Morgan Power Company to Motion of the Debtors for Entry of an Order Pursuant to Bankruptcy Code Sections 362(d), 363(b) and (f), and 553, and Federal Rule of Bankruptcy Procedure 9019 Approving the Settlement Agreement With Entergy Arkansas, Inc. and Related Affiliates [Docket No. 7845]
4. Order Granting Continuance of Hearing on Debtors' Motion for Approval of Settlement With Entergy Arkansas, Inc. and Related Entities and Scheduling Objection to Kinder Morgan's Claims [Docket No. 7969]

5. Order Supplementing Third Amended Discovery Order and Discovery Plan (re: Entergy Arkansas, Inc. and Entergy Services, Inc.) [Docket No. 7983]
6. Amended Objection of Kinder Morgan Power Company to Motion of the Debtors for Entry of an Order Pursuant to Bankruptcy Code Sections 362(d), 363(b), and (f) and 553, and Federal Rule of Bankruptcy Procedure 9019 Approving the Settlement Agreement With Entergy Arkansas, Inc. and Related Affiliates [Docket No. 8134]
7. Debtors' Reply to the Amended Objection of Kinder Morgan Power Company to Motion of the Debtors for Entry of an Order Pursuant to Bankruptcy Code Sections 362(d), 363(b), and (f) and 553, and Federal Rule of Bankruptcy Procedure 9019 Approving the Settlement Agreement With Entergy Arkansas, Inc. and Related Affiliates [Docket No. 8192]
8. Kinder Morgan Power Company's Designation of Witness and Exhibits [Docket No. 8200]
9. Notice of Rescheduled Hearings Previously Set for February 9, 2005 [Docket No. 8204]
10. Kinder Morgan Power Company's Amended Designation of Witnesses and Exhibits [Docket No. 8218]
11. Notice of Rescheduled Hearing Previously Set for February 11, 2005 [Docket No. 8247]

**D. PEPCO'S MOTION TO WITHDRAW THE REFERENCE**

Motion of Potomac Electric Power Company to Withdraw the Bankruptcy Reference for Debtors' Motion to Reject Parts of the Asset Purchase and Sale Agreement and Supporting Brief [Docket No. 8228]

Response Deadline: 02/16/2005 @ 4:00 p.m. Central Times

Status: going forward with status conference

Related Documents:

1. Notice of Status Conference [Docket No. 8230]
2. Motion for Order Authorizing the Debtors to Reject the Asset Purchase and Sale Agreement Dated June 7, 2000, and Amendments Thereto, With Potomac Electric Power Company [Docket No. 7989]
3. Memorandum of the Maryland Public Service Commission and the Maryland Office of People's Counsel in Support of PEPCO's Motion to Withdraw the Reference for Debtors' Motion to Reject the Asset Purchase and Sale Agreement [Docket No. 8257]
4. Memorandum of the Office of the People's Counsel for the District of Columbia in Support of PEPCO's Motion for Withdrawal of the Reference for Debtors' Motion to Reject the Asset Purchase and Sale Agreement [Docket No. 8260]
5. Memorandum of Federal Energy Regulatory Commission in Support of Motion of Potomac Electric Power Company to Withdraw the Reference [Docket No. 8276]

Dated: February 15, 2005

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By: /s/ Ian T. Peck  
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ATTORNEYS FOR THE DEBTORS AND DEBTORS-  
IN-POSSESSION

### **CERTIFICATE OF SERVICE**

The undersigned hereby certifies that he has authorized BSI as service agent to cause to serve a true and correct copy of the foregoing document upon all persons on the Limited Service List, and upon all parties on the attached Service List via email, facsimile and/or overnight courier on the 15<sup>th</sup> day of February, 2005 in accordance with the Federal Rules of Bankruptcy Procedure.

/s/ Ian T. Peck

## SERVICE LIST

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